# Targeted Automation Projects

Presented by Rich McHattie
Clerk of the Superior Court in Maricopa County

February 10, 2012

# Topics

- **Overview of Clerk's Office Automation**
  Main applications
- **Current Project Portfolio**
  Review of all captured projects
- **Prioritized Projects**
  Review of current projects
- **eFiling Foundation**
  User interface

# Overview - Main Applications

**Financial System**

- Receipting (Completed 9/2009)
- RFR (Active post eFiling Foundation)
- General Ledger
- Trust

**EDMS (Onbase)**

- Onbase Version 9.0
- Kofax (Capture/Scanning)
- ECR Online
- eFiling (Clerk & Judge Review, Admin)

**OTHER**

- Marriage License
- Exhibits Tracking
- MEEDS
- Under Advisement

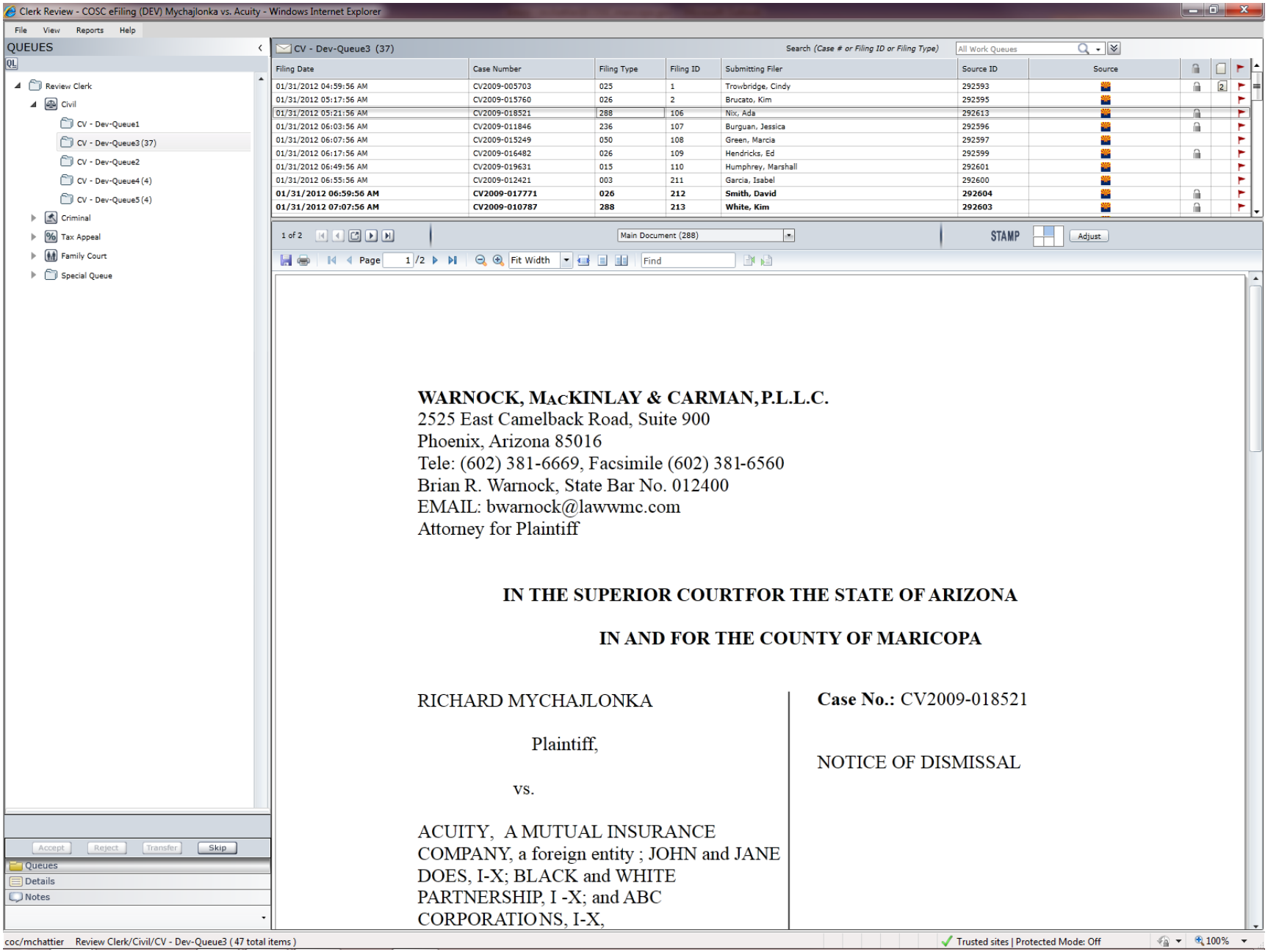
# Project Portfolio – All Projects (sort of)

| CAPTURED | Stage/Phase | Sponsor | Proposal | Rating |
|---|---|---|---|---|
| Adult MEEDS - eDistribution to Non-Attorneys | b - BA Discovery/Analysis | Marian Catt | Y | |
| Court Reporter Notes | a - BA Capture | | N | |
| DOC Electronic Payments | b - BA Discovery/Analysis | Becky Magana | N | |
| EDM – Fingerprinting | b – Discovery/Analysis | Mark Jensen | Y | |
| eCertification | a - BA Capture | Melanie Fay | Y | |
| eFiling - APO Documents | b - BA Discovery/Analysis | Rich McHattie | N | |
| eFiling - APO Pre-Sentence Reports | c - BA Proposal | Rich McHattie | N | |
| eFiling - Clerk Created Documents | b - BA Discovery/Analysis | Rich McHattie | Y | 18 |
| eFiling - Court Notices | c - BA Proposal | ?? | Y | |
| eFiling - FAC V4 Grand Jury | a - BA Capture | Rich McHattie | N | |
| eFiling - Juvenile Court | a - BA Capture | Marian Catt | | |
| eFiling - Lower Court Appeals | a - BA Capture | Lauri Thomas | N | |
| eFiling - Sealed and Confidential Documents | a - BA Capture | Rich McHattie | N | |
| eFiling - Signature in the Courtroom | a - BA Capture | Rich McHattie | | |
| eFiling - Signed Minute Entries | a - BA Capture | ?? | N | |
| eFiling - Specialty Documents - Calendars | a - BA Capture | Rich McHattie | N | |
| eFiling – Transcripts | a – BA Discovery/Analysis | Mark Jensen | Y | |
| Electronic Exhibits in OnBase | b - BA Discovery/Analysis | Marian Catt | N | |
| ETS - Enhancements | a - BA Capture | Marian Catt | | |
| Facilities – Central Court Building Remodel | d – BA Requirements | Chris Kelly | | |
| Facilities – Criminal Court Tower | g – Build | Chris Kelly | | |
| Financials - Update Trust Application | a - BA Capture | Becky Magana | | |
| GL Replacement | b - BA Discovery/Analysis | Becky Magana | N | |
| Hotsite Sunbox - Phase 2 | c - BA Proposal | Unassigned | N | |
| ICJIS - Juvenile Warrants | a - BA Capture | Marian Catt | | |
| Infrastructure - Batch Job Software | a - BA Capture | Unassigned | | |
| Infrastructure - Office 2007 Upgrade | a - BA Capture | Dennis Benzer | | |
| IWO Enhancements | d – BA Requirements | Becky Magana | Y | 25 |

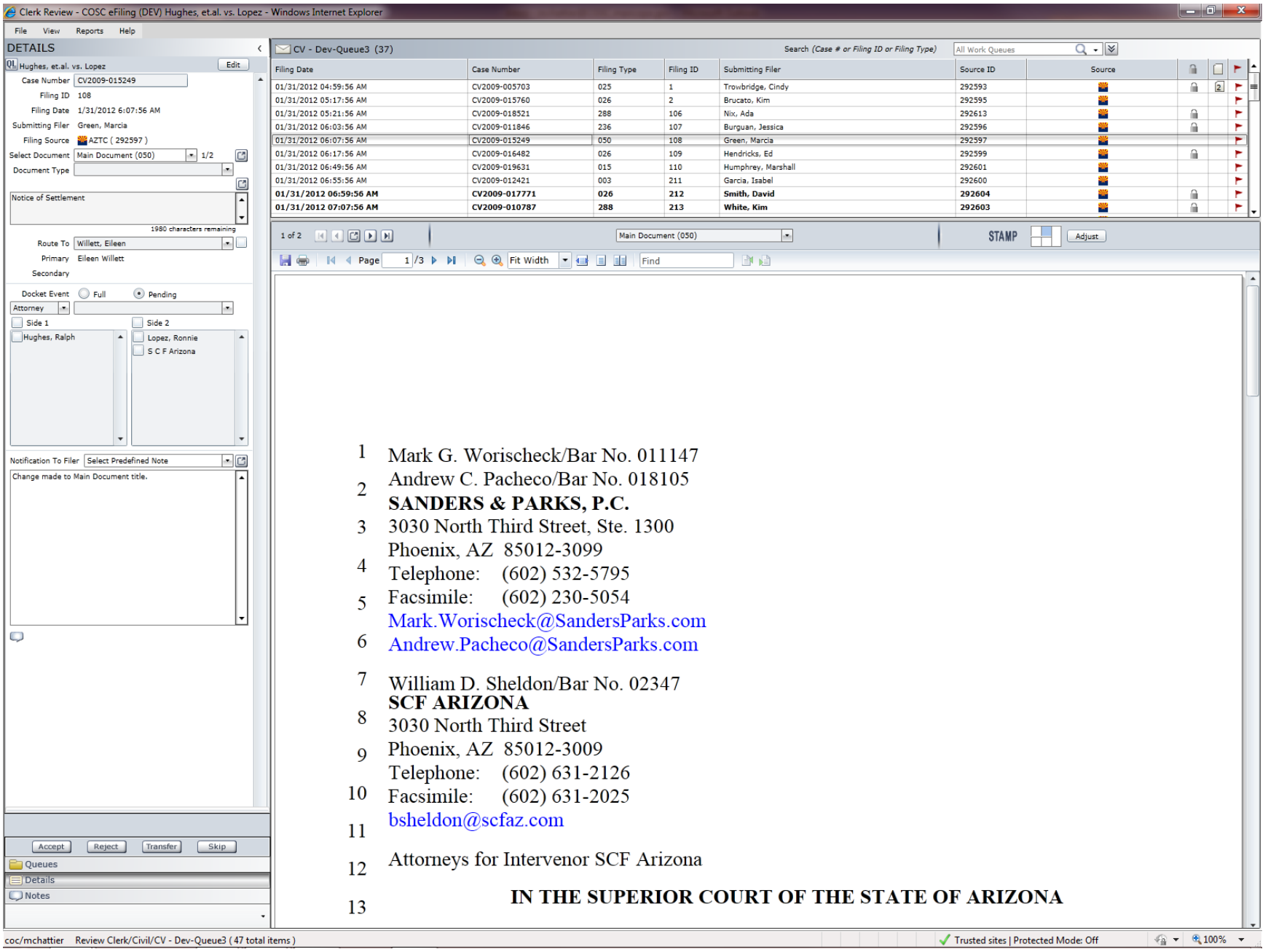
# Prioritized Projects

| Rating | Project Name | Description |
|---|---|---|
| 25 | IWO (Order of Assignment) | Mandatory changes to Income Withholding (Order of Assignment) to meet federal form standards |
| 21 | eFiling - Case Establishment | Processing of case initiating documents through eFiling |
| 21 | EDM – Miscellaneous Documents | Imaging and management of miscellaneous documents electronically |
| 20 | eFiling - Foundation | Restructured eFiling system to support agile approach to delivering enhancements |
| 20 | EDM - Juvenile ECR | Establishment of the ECR for Juvenile filings; imaging is first phase with eFiling to follow as appropriate |
| 16 | EDM - Transcript Conversion | Imaging of existing paper transcripts |
| 13 | EDM - Expedite 2002-2006 QC Processing | Expedite the quality assurance and destruction of previously imaged documents |
| 12 | ETS – Enhancements | Analysis must be performed for the enhancement or replacement of the Exhibits Tracking System |
| 7 | COCWEB - Homepage and Navigation Redesign | Redesign our intranet for better content management |
| | eFiling – Probation Violation Warrants | Project proposal is in place to support CTS' efforts to become an EFSP to submit signed orders for review and acceptance within Clerk Review |
| | eFiling - Court Notices (ESSM) | A more efficient method for receiving and processing court notices within eFiling |
| | EDM – eCertification | Software that will allow the electronic certification of electronic court records working with Onbase |
| | Qmatic – CCB Remodel | Customer flow management solution implemented at the completion of the CCB remodel |
| | EDM – Imaging Inactive Case Files | Imaging (outsourced) of pre 2002 paper files located at CSC; files exist in original form only |

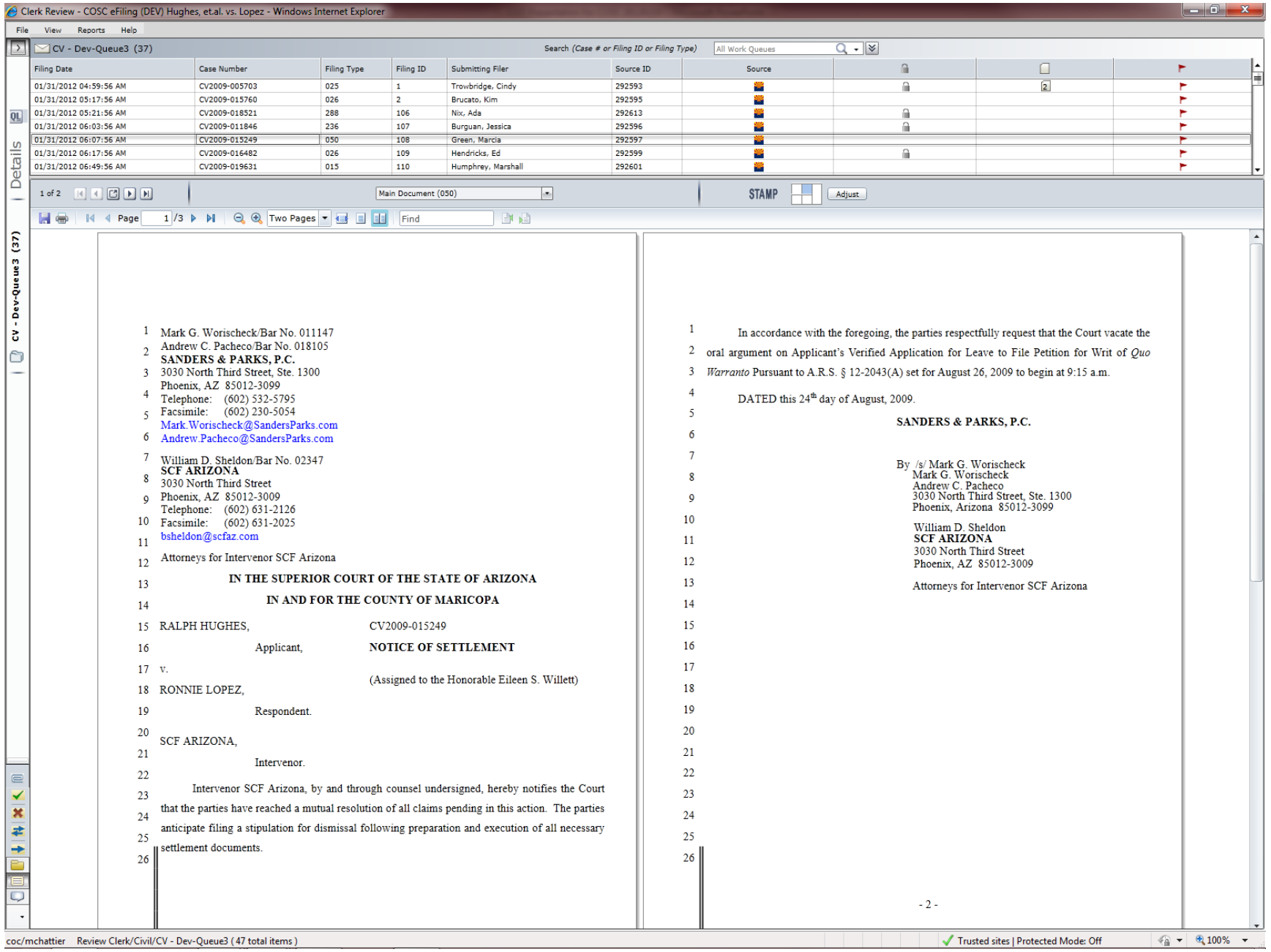
# EFILING FOUNDATION




# eFiling Clerk Review




# eFiling Clerk Review

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**IN THE SUPERIOR COURT OF THE STATE OF ARIZONA**

**IN AND FOR THE COUNTY OF MARICOPA**

RALPH HUGHES,

Applicant,

v.

RONNIE LOPEZ,

Respondent.

SCF ARIZONA,

Intervenor.

CV2009-015249

**NOTICE OF SETTLEMENT**

(Assigned to the Honorable Eileen S. Willett)

Intervenor SCF Arizona, by and through counsel undersigned, hereby notifies the Court that the parties have reached a mutual resolution of all claims pending in this action. The parties anticipate filing a stipulation for dismissal following preparation and execution of all necessary settlement documents.

In accordance with the foregoing, the parties respectfully request that the Court vacate the oral argument on Applicant's Verified Application for Leave to File Petition for Writ of *Quo Warranto* Pursuant to A.R.S. § 12-2043(A) set for August 26, 2009 to begin at 9:15 a.m.

DATED this 24th day of August, 2009.

**SANDERS & PARKS, P.C.**

By /s/ Mark G. Worischeck
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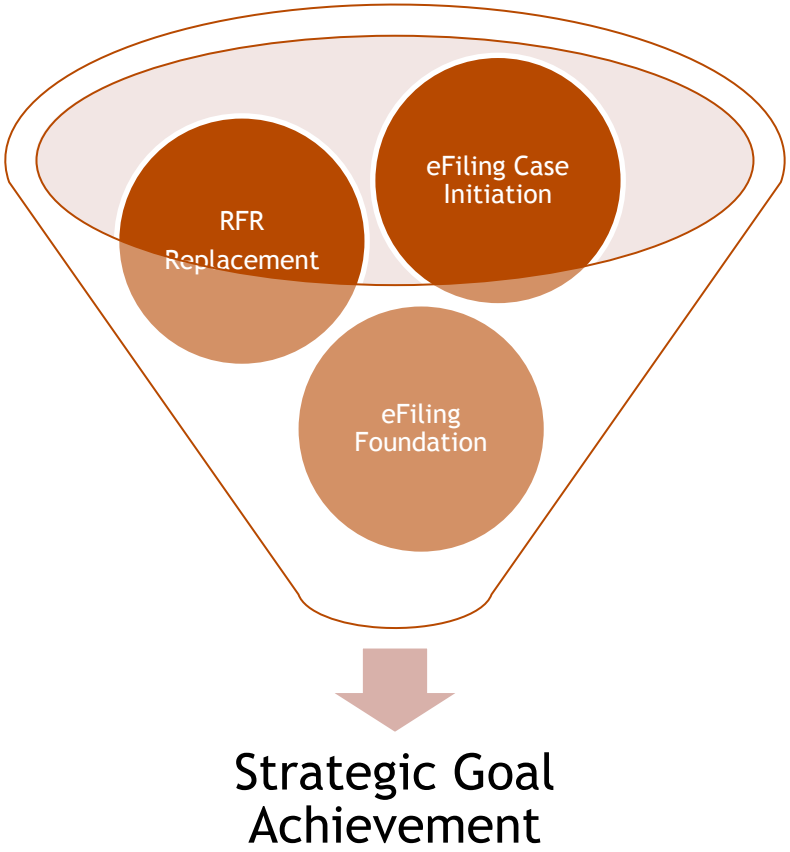
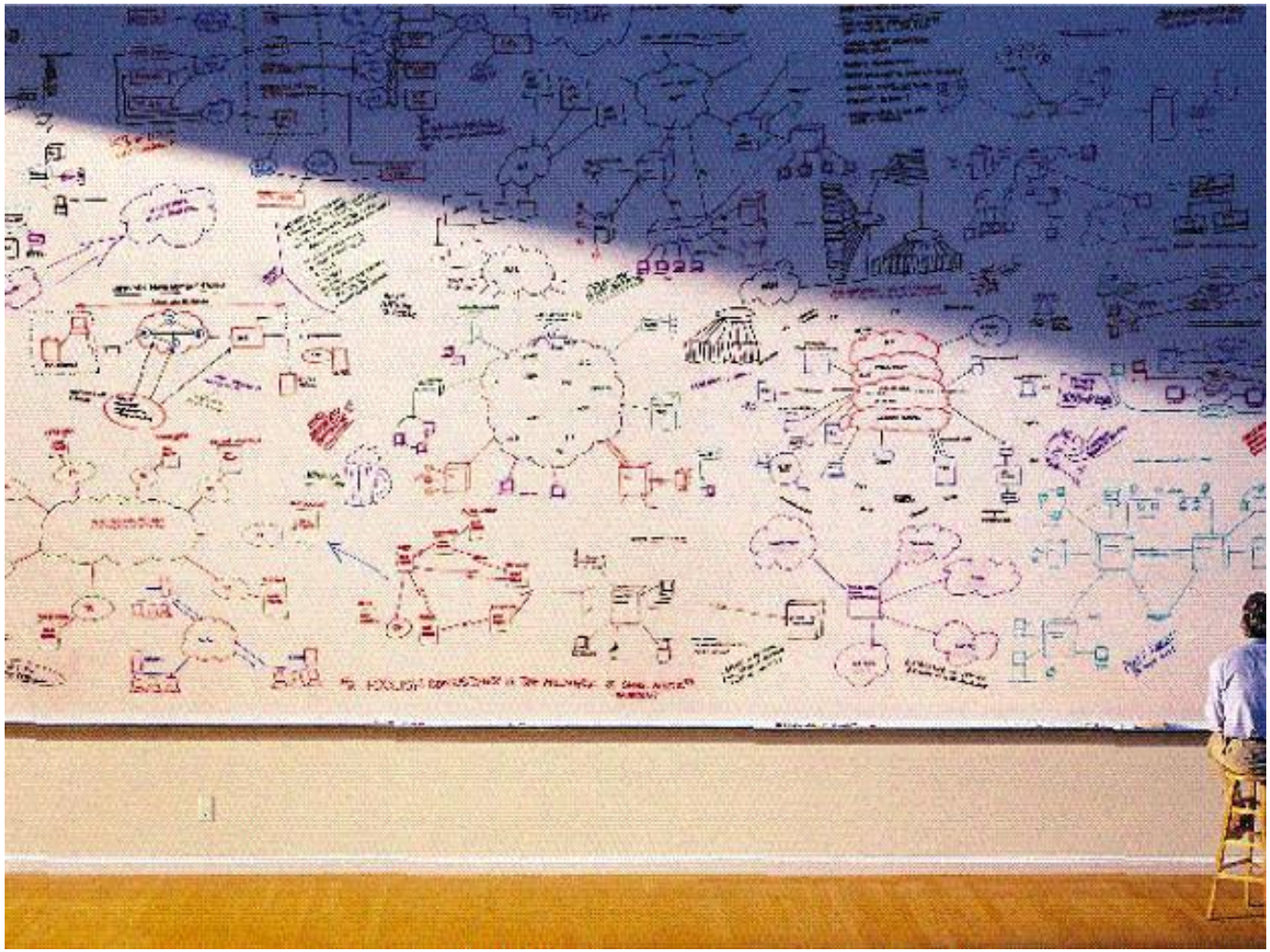
# eFiling Clerk Review

# All roads lead to…



…our Strategic Plan.

# Questions/Comments?